

PSU STOCKS HIGH GROWTH LOW VALUATION STRATEGY

This Strategy has quality PSU Stocks with high Sales & Profit growth and low valuation.

METHODOLOGY

- Defining the Universe: All NSE listed PSU stocks are included in the universe.
- Research: The stocks are selected based on the criteria of High growth and Low valuation.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weighting: Stocks are equally weighted to reduce risk and mitigate individual biases.

| Market Cap Category | Equity PSU Stocks |
|----------------------------|------------------------|
| No. of Sectors & Subgroups | 11 & 14 |
| Total No. of Shares | 30 |
| Average Market Cap | 91,100 cr. (30 Shares) |
| Average Price to Earning | 30.78 |
| Average Price to Sales | 5.91 |
| Average Profit Growth YoY | 46.49 |
| Portfolio PEG | 0.66 |

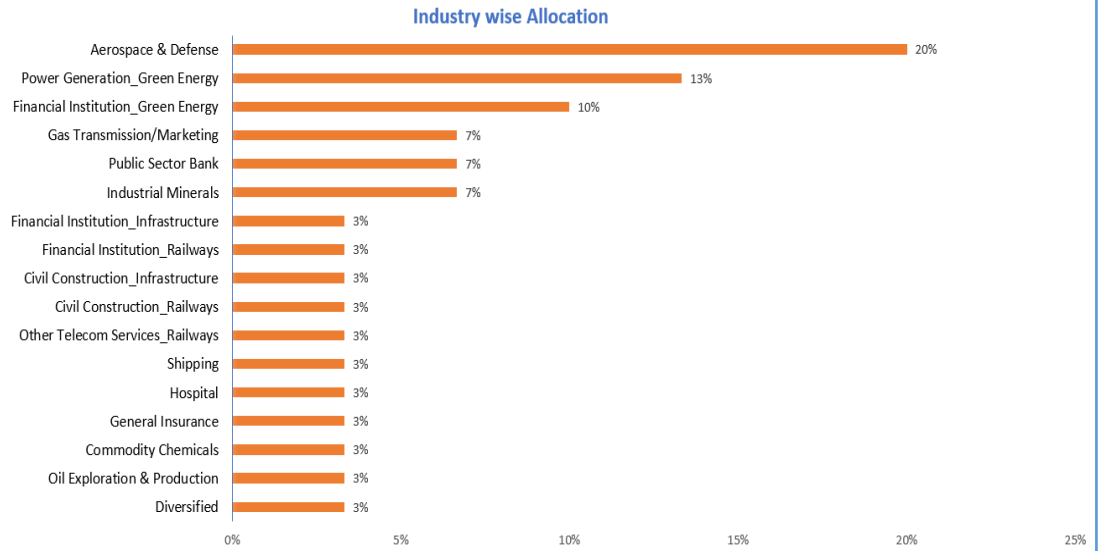
All Given Data Source: ACE Equity Software (By Accord Fintech Pvt Ltd)

Average Sales Growth YoY
19.01

Review Frequency
Quarterly

Last Reviewed
25th August, 2024

Next Review on
25th November, 2024



Rebalance: This Strategy has a quarterly rebalance schedule. Once every quarter, the research team reviews this strategy to add or drop stock if applicable.

VOLATILITY MEASURES

| | |
|--------------------|------|
| Standard Deviation | 7.49 |
| Beta | 1.62 |
| Treynor Ratio | 2.09 |

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